

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Greenbelt Division)**

)	
In re:)	
)	
USGen New England, Inc.,)	Case No. 03-30465 (PM)
)	
Debtor.)	Chapter 11
)	

ORDER APPROVING PROPERTY TAX SETTLEMENTS

Upon consideration of the Debtor's Motion (the "Motion") Pursuant to Bankruptcy Rule 9019 to Approve Property Tax Settlements filed by USGen New England, Inc., debtor and debtor in possession (the "Debtor"); and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and notice of the Motion having been given as set forth therein; and it appearing that no other or further notice of the Motion need be given; and good and sufficient cause appearing therefor; it is, by the United States Bankruptcy Court for the District of Maryland, hereby

ORDERED, that the Motion is GRANTED; and it is further

ORDERED, that the Debtor be, and it hereby is, authorized to enter into the Waterford Settlement Agreement¹ and the Providence Settlement Agreement, each of which is hereby approved in all respects; and it is further

ORDERED, that this Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

END OF ORDER

cc:

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¹ Capitalized terms used but not defined herein shall have the meanings set forth in the Motion.