

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Greenbelt Division)**

In re:)	
)	
)	
USGen New England, Inc.,)	Case No. 03-30465 (PM)
)	
Debtor.)	Chapter 11
)	

NOTICE OF HEARING ON OCTOBER 2, 2003 AT 10:30 A.M.

Please take notice that on September 5, 2003, USGen New England, Inc., debtor and debtor in possession (the "Debtor"), by counsel, filed its Motion Pursuant to Section 365 of the Bankruptcy Code for Order Authorizing Debtor to Reject Quebec Interconnection Transfer Agreement.

A HEARING WILL BE CONDUCTED ON THE MOTION ON OCTOBER 2, 2003 AT 10:30 A.M. IN COURTROOM 3-D OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND, 6500 CHERRYWOOD LANE, THIRD FLOOR, GREENBELT, MARYLAND 20770. IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING, SPECIFICALLY STATING YOUR OBJECTION AND ALL FACTS AND LAW YOU BELIEVE SUPPORT YOUR OBJECTION. YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT NO LATER THAN SEVENTEEN (17) DAYS FROM THE DATE THE MOTION WAS SERVED, AS INDICATED ON THE CERTIFICATE OF SERVICE AT THE END OF THE MOTION. IN ADDITION TO FILING YOUR RESPONSE WITH THE CLERK, YOU MUST SERVE A COPY OF YOUR RESPONSE ON THE PERSON WHO SENT YOU THIS PLEADING AND TO THE PARTIES ON THE SERVICE LIST. ABSENT A TIMELY OBJECTION, THE COURT MAY TREAT THE MOTION AS UNOPPOSED AND GRANT THE RELIEF REQUESTED WITH OR WITHOUT A HEARING.

Persons having questions or requiring additional information may contact the undersigned.

BLANK ROME LLP

Dated: September 5, 2003

/s/ John Lucian

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Counsel for the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I hereby certify that on this 5th day of September, 2003, a copy of the foregoing Notice of Hearing was e-mailed to the parties on the updated Service List filed in this case [Dkt. No. 246], with a hard copy following by first class, postage prepaid mail. On September 5, 2003, a hard copy of the Notice of Hearing was also served by first class, postage prepaid mail on New England Power Company at the addresses set forth on the attached page.

/s/ John Lucian

New England Power Company
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Mike Hager

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