

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MARYLAND  
(Greenbelt Division)**

|                          |   |                        |
|--------------------------|---|------------------------|
| In re:                   | ) |                        |
|                          | ) |                        |
| USGen New England, Inc., | ) | Case No. 03-30465 (PM) |
|                          | ) |                        |
| Debtor.                  | ) | Chapter 11             |
|                          | ) |                        |

**NOTICE OF HEARING ON SEPTEMBER 24, 2003 AT 10:30 A.M.**

Please take notice that on August 29, 2003, USGEN New England, Inc., debtor and debtor in possession (the "Debtor"), by counsel, filed its Motion of Debtor for Order Pursuant to 11 U.S.C. §§ 105 and 365(a) Authorizing the Debtor to Reject Certain Executory Contracts Between the Debtor and Bear Swamp Generating Trust No. 1 LLC and the Debtor and Bear Swamp Generating Trust No. 2 LLC.

A HEARING WILL BE CONDUCTED ON THE MOTION ON SEPTEMBER 24, 2003 AT 10:30 A.M. IN COURTROOM 3-D OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF MARYLAND, 6500 CHERRYWOOD LANE, THIRD FLOOR, GREENBELT, MARYLAND 20770. IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING, SPECIFICALLY STATING YOUR OBJECTION AND ALL FACTS AND LAW YOU BELIEVE SUPPORT YOUR OBJECTION. YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT NO LATER THAN SEVENTEEN (17) DAYS FROM THE DATE THE MOTION WAS SERVED, AS INDICATED ON THE CERTIFICATE OF SERVICE AT THE END OF THE MOTION. IN ADDITION TO FILING YOUR RESPONSE WITH THE CLERK, YOU MUST SERVE A COPY OF YOUR RESPONSE ON THE PERSON WHO SENT YOU THIS PLEADING AND TO THE PARTIES ON THE SERVICE LIST. ABSENT A TIMELY OBJECTION, THE COURT MAY TREAT THE MOTION AS UNOPPOSED AND GRANT THE RELIEF REQUESTED WITH OR WITHOUT A HEARING.

Persons having questions or requiring additional information may contact the undersigned.

[SIGNATURE PAGE FOLLOWS]

**BLANK ROME LLP**

Dated: August 29, 2003

/s/ John Lucian  
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Counsel for the Debtor and Debtor in Possession

**CERTIFICATE OF SERVICE**

I hereby certify that on this 29 day of August, 2003, a copy of the foregoing Notice of Hearing was e-mailed to the parties on the Initial Service List [Dkt. No. 139], with a hard copy following by first class, postage prepaid mail.

/s/ John Lucian